

Senior Economics Stock Portfolio Report

Go to: [INVESTMENT TEMPLATE](#) (Link left not working, please use Stock Portfolio Link on homepage)
Can also be found on my homepage: [Pehar Homepage](#) Along with other useful links.

Based on prior research, choose FIVE (5) publically traded companies (Stocks) from FIVE (5) different sectors of the economy. Buy ONLY from NYSE or NASDAQ
Avoid buying Sony if you purchase Samsung or Dell if you purchased HP, etc.....
Purchasing expensive stocks like Amazon, Google or Berkshire Hathaway, are NOT recommended.

Sectors include, but not limited to:

Different websites will give slightly different names for each sector

- Mining
- Finance and Insurance
- Entertainment
- Real Estate, rental and leasing
- Manufacturing
- Wholesale Trade
- Retail Trade
- Transportation
- Information
- Management of companies & enterprises
- Utilities
- Construction
- Administrative, support, waste management & remediation service
- Educational services
- Health care & social assistance
- Arts, entertainment, & recreation
- Accommodation & food services
- Professional, scientific, & technical services

Part I - Create a Portfolio (All papers portrait orientation)

Using your \$1,000,000 in simulated dollars, you need purchase no less than **\$150,000** (shares of stock) in any of your 5 stocks, and no more than **\$250,000** in any one company stock. The Template automatically populates your minimum buy to bring you to \$150,000. You must spend your cash available, so less than \$10 remains. Create a one page PDF. Include a key for ticker symbols, identifying the name of the company, identify the sector of the economy, and trading platform (NYSE or NASDAQ)

Part II - Research and find TWO Primary Sources and Outline

With your TWO sources of information, highlight the “main points,” create an outline using the main points. One page outline per stock (handwritten or typed), and staples on top of your TWO highlighted sources. Staple into FIVE separate groups (like 5 different assignments).

Part III - ONE PAGE Handwritten Summary Rough Drafts.

Summary rough drafts can include; history of company, products, services, size of company, number of employees, market capital, etc... **Highlight main points used from the outlines.**

Final Drafts and Stock Project FINAL

Final draft (typed), new portfolio page (printed 2-3 days prior to due date), profile page, 6 month graph, and all previous components compiled into one project. Use a binder clip, NO BINDERS. Binder clips will be provided on the due date if necessary.