

# Senior Economics Stock Portfolio Report

Go to: [INVESTMENT TEMPLATE](#)

Can also be found on my homepage: [Pehar Homepage](#) Along with other useful links.

Based on prior research, choose FIVE (5) publically traded companies (Stocks) from FIVE (5) different sectors of the economy. Buy ONLY from NYSE or NASDAQ  
Avoid buying Sony if you purchase Samsung or Dell if you purchased HP, etc.....  
Purchasing expensive stocks like Google or Berkshire Hathaway, are NOT recommended.

## **Sectors include, but not limited to:**

- Mining
- Finance and Insurance
- Entertainment
- Real Estate, rental and leasing
- Manufacturing
- Wholesale Trade
- Retail Trade
- Transportation
- Information
- Management of companies & enterprises
- Utilities
- Construction
- Administrative, support, waste management & remediation service
- Educational services
- Health care & social assistance
- Arts, entertainment, & recreation
- Accommodation & food services
- Professional, scientific, & technical services

## **Create a Portfolio**

Using your \$1,000,000 in simulated dollars, you need purchase no less than \$150,000 (shares of stock) in any of your 5 stocks, and no more than \$300,000 in any one company stock. You must spend all, so that less than \$10 remains in your cash available. **Print 2 copies** of your portfolio page (Smart stocks 5 stocks). Include a key for ticker symbols, identifying the name of the company as well as the sector of the economy. Also include login info and password.

## **Research and find TWO Primary Sources and Outline**

With your TWO sources of information, highlight the “main points,” create an outline using the main points. One page outline per stock (handwritten or typed), and staples on top of your TWO highlighted sources. Staple into FIVE separate groups (like 5 different assignments).

## **ONE PAGE Handwritten Summary Rough Drafts.**

Summary rough drafts can include; history of company, products, services, size of company, number of employees, market capital, etc... **Highlight main points used from the outlines.**

## **Final Drafts and Stock Project FINAL**

Final draft (typed), new portfolio page (printed 2-3 days prior to due date), profile page, 6 month graph, and all previous components compiled into one project. Use a binder clip, NO BINDERS. Binder clips will be provided on the due date if necessary.